

**Do nothing,  
we do it for you**



**MyProject**  
l'art de conseiller

**Accredited FINMA**

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[www.myproject.pro](http://www.myproject.pro)



## Together in a long-term relationship

We are a neutral advisory firm with more than 100 employees spread in 7 branches in the French Part of Switzerland. MyProject's goal is to offer personalized advice on the optimization of your private economy by our consultants.

# Our services

Health

Asset protection

Retirement planning

Mortgages

Tax planning

Frontaliers / Expats



**Neutral  
Complementary advice**

### For Insurance

4-step analysis of your retirement planning, health insurance and asset protection situation, partnership with more than 50 insurance companies, banks and expat/international specialist firms to assure you an unbiased and thorough offer, based on your unique and personal situation.

### For Taxes

Our advisory firm includes an expert tax department for complex Swiss conditions; partners with international tax specialists (US, British and other English-language countries). Note: Branch in neighboring France provides expertise and legal rights to help frontaliers on both sides with their fiscal declaration.

### For Buying property

The expert has 25 years of experience in dealing with banks to achieve the best optimized mortgage finances and lowest premiums in addition to maximize the tax benefits to suit the different international customer demands. Because MyProjects certification is also in neighboring France, they are authorized to handle both-ways mortgage demands relating to the frontaliers.

### For Healthcare

Tips to reduce the legally-binding LAMal premiums. Informs you of all 7 key points to benefit from your complementary health insurances and how you can secure your family in case of loss of income through accidents or illnesses. For future parents, it's crucial that you welcome your child with the best prenatal insurances, which guarantee the LCA (Federal law on insurance contracts) for the rest of it's life.

### For Retirement planning

Due to the increases of long life expectancy, it's wise to start planning your retirement as early as possible, to be able to maintain the same financial lifestyle once you retire. Depending on the different solutions, you will have the possibility for substantial tax reductions.